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reser as at USD per GDR the Offering

Global Depositor Re s GDRs

anshan Co Ltd the Compan or Ningbo Shan consolidated
to a global leading advanced material manufacturer ith A Shares listed on
E change toda announces the successful pricing of its Offering of
GDRs

- The offer price as set at USD per GDR
- The under riter s ndicate successfull placed GDRs
- The Compan has raised proceeds from the GDRs of appro imatel USD million
- The Compan ill use the net proceeds from the GDRs to i strengthen the research and development manufacturing and sales of the Compan s lithium ion batter material and polariser businesses and ii repa indebtedness supplement orking capital and for general corporate purposes
- The first da of trading on SIX S iss E change is e pected to be on or around Jul under the ticker s mbol SSNE

ZHENG Yonggang Chairman of the Compan commented

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Offering Si e

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Additional offering details

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Compan Profile

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Ke financial figures

RMB in thousands			



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The Company is a global leading advanced material manufacturer which is dedicated to the
design, development, manufacturing and sales of lithium ion battery materials and polarisers.
For more information, visit <http://www.ssgf.net>

10th Floor, Shanshan Plaza, No. 1, Rili Middle Road, Yinhou District, Ningbo, Zhejiang, PRC

Disclaimer

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