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2021 5 31

211188

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7 48
8 53

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2 32.69%

7.18%

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2021 6 25 www.sse.com.cn

1 2020

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		%		%	%
	116,912,189	7.18	63,391,443	54.22	3.89
	532,257,280	32.69	40,441,711	7.60	2.48
	649,169,469	**39.87**	**103,833,154**	-	**6.38**

1

2020 6 “ ”

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63,391,443

2020 7 7 2023 7 6

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2021 4

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40,441,711 2021 4 1

2024 3 31

103,833,154

15.98% 6.38%

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2019 8

20 224,781,227

“ ” 51.6524%

1,245,864,400 H

121.50

51.6524% 51.6524%

51.6524%

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2020 6 2

51.6524%

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29 “ ”

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2021 2 3

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10

2021 3 31 “ 2021 10 26
”

3

		%			%
	532,257,280	32.69	40,441,711	491,815,569	30.21
	116,912,189	7.18	63,391,443	53,520,746	3.29
	655,267	0.04	-	655,267	0.04
	649,824,736	**39.92**	**103,833,154**	**545,991,582**	**33.54**

1,628,009,229

532,257,280 32.69%

116,912,189 7.18%

54.08%

5%

649,824,736 39.92%

103,833,154 6.38%

81,743,870 5.02%

33.54% 28.52%

5%

2

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33.54% 28.52% 2

5% 3

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33.54%

28.52%

5%

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2021 5 29,064.93

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18 “

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79,054,800

22.00%

149,500,000 41.60%

70,445,200

19.60%

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2 2023 1

1 2021 5 31

3,673.16

2

2011

2013

2018 6 27 2020 2

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6,416.54

48.10%

9,000 67.46%

2,583.46

19.37%

3 2 1

2021 5 31 18,193.22

3

“ ”

2018 10

30%

2019

2019 2020 2021

7,500 2021 5 31

7,198.55

	2016 12 12 26 2017 6 23 2018 4 16 17 2019 4 23 29 2020 4 23 40 2020 12 29 7 2021 4 2 12 2021 5 19 15	2016 12 28 2016 2017 7 10 2017 2018 5 8 2017 2019 5 15 2018 2020 5 18 2019 2021 1 13 2021 2021 4 26 2020 2021 6 7	2016 12 13 2017 6 24 2018 4 18 2019 4 25 2020 4 27 2020 12 29 2021 4 6 2021 5 21	
	2020 4 23 40 2021 4 2 12	2020 5 18 2019 2021 4 26 2020	2020 4 27 2021 4 6	51.1%
	2019 4 23	2019 5 15 2018	2019 4 25	

29 2020 5 2020 4
2020 18 2019 27 2021 4 کد
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LG LCD

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LG

LG

Logos Law LLC

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LG

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2020 9 13

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100%

2019

LCD

LCD

2019 LCD

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LG

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LCD

LCD

LG

LCD

LCD LCD

LCD

“ LCD +

2 LCD

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2006 2020

LCD

2021 3 2021-2030

[2021]19

2021 1 1 2030 12 31

2

LCD

Omida LCD LCD

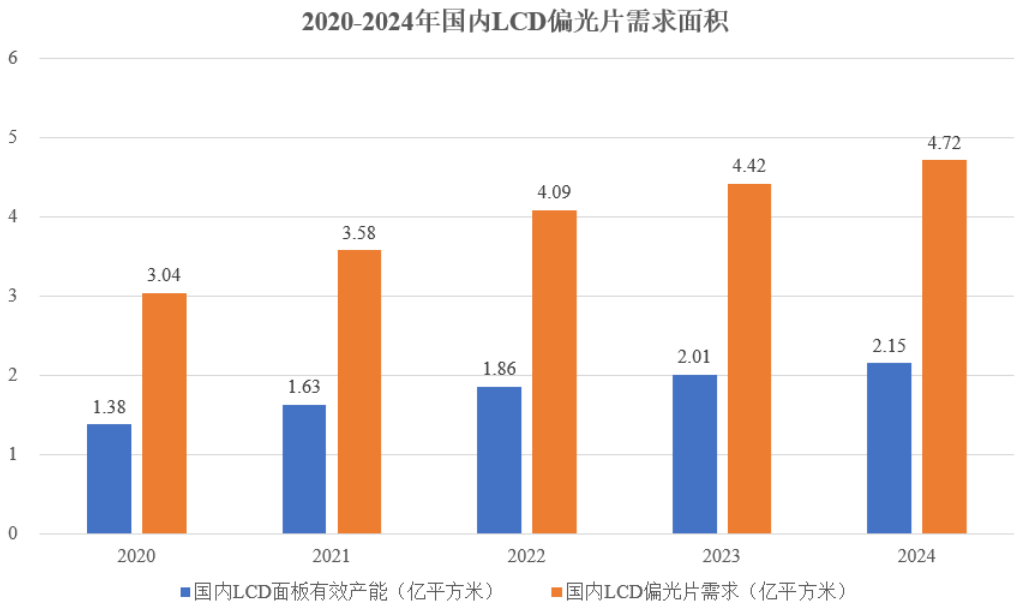
80% 2020-2024 LCD

1.38/1.63/1.86/2.01/2.15 LCD

1:2.2 2020-2024 LCD

3.04/3.58/4.09/4.42/4.72 LCD 2021-2024

16.81



Omdia

LCD

2020 LCD

0.9 30% LCD

3

LCD

LCD

“

LCD

”

1

LG

70% 30%

100% 70%

100%

LG 30% LG

LG

LG Display

LG Mitsubishi Chemical Corporation Fuji Film Corporation Marubeni Corporation

2

1

LCD

2

LG Display LG Display

LCD LCD

LCD

LG Display

3

LCD

LG Fuji Film Corporation

LCD LG

5 LG

LCD LG

LG

LCD

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3

4

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3 LCD

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1

2020 6

“ 1

2

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30%

”

2

2020 6

2

2021 3 31

	2021-03-31
	317.74
	131,546.19
	278,647.74
	13,368.46
	44,588.14

1

317.74

DEFI Technologies Inc. (NEO:DEFI)	316.30	
601077.SH	0.42	
603324.SH	0.19	
603759.SH	0.82	
	317.74	-

Rodinia Lithium Inc.

DEFI Technologies Inc. Rodinia Lithium Inc.

2010

1.01

2

131,546.19

1	DEFI Technologies Inc	246.37	
2	Heron Resources Ltd.	38.55	
3	Ardea Resources Ltd.	265.06	
4	Godolphin Resources Ltd.	30.04	
5	Altura Mining Limited	0.00	
6		122,034.06	
7	-	5,100.00	
8		2,000.00	
9		1,732.10	
10		100.00	
11		0.00	
12		0.00	
13		0.00	
14		0.00	
15		0.00	
16		0.00	
		131,546.19	-

DEFI Technologies Inc

DEFI Technologies Inc.

“

Heron Resources Ltd. Heron Ardea Resources Ltd.

Ardea Godolphin Resources Ltd. Godolphin

Heron

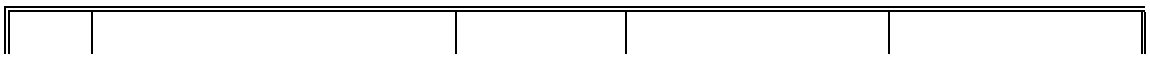
A

2014 - 15%

2021 4 14

3

278,647.74



10		638.06		
11		612.37		
12		544.74		
13		255.02		
14		-64.62		
15		0.00		
16		0.00		
		278,647.74	-	-

3 4 6 8 9 12 13 14 16

7

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2010

“ 3

” “ 2 ”

2020 22%

19.60%

“ 3

” “ 2 ”

2021 4 14

4

13,368.46

1		9,000.00		
2		2,160.00		
3		1,200.00		
4		651.46		
5		357.00		
6		0.00		
		13,368.46	-	-

5

44,588.14

3

2021 3 31

DEFI Technologies Inc.	316.30	-	
	0.42	-	
	0.19	0.19	
	0.82	0.82	
	317.74	**1.01**	-
DEFI Technologies Inc.	246.37	-	
	0.00	-	
	246.37	-	
	141,937.69	-	
	84,873.79	-	
	9,021.72	-	
	638.06	-	
	612.37	-	
	0.00	-	
	237,083.63	-	-
	9,000.00	-	
	2,160.00	-	
	1,200.00	-	
	651.46	-	
	357.00	-	
	0.00	-	
	13,368.46	-	-
	251,016.20	**1.01**	-
2021-3-31	1,257,104.00	-	-
	19.97%	-	-

1

2021 3 31 251,016.20

19.97% 30%

2

A.

2021 6 16

89,113,178.00 70,445,200

2021 6 23

6 70,445,200

2021 6 23

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2021 3 31 251,016.20

19.97% 30%

2

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305,251.73 [1]

LG

LCD 70%

7.7

LCD

LCD

LG LCD

[1] 2020

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2021 1 31

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2022 2 1

“ LCD 2021

LG

0.494

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2021 1258

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LG

LCD 2021 2

1 12 EBITDA

EBITDA 12

EBITDA 70% LCD

EBITDA EBITDA

70% LG LG

6,000

2

EBITDA LG

12

	23,525.80
EBITDA	33,181.70

	9,655.90

2021 2 1

2020 2 1 2021 1 31

LG

1

LCD LCD

LCD

2

11 10.51

95.51%

0.49 4.49%

3

LCD

LCD LCD

100%	2021 1 2021 4 27 “ ”
LCD	1

7

1

	/	/			
1				99.55	

2

9				92.25	
10				47.42	

2

	/	/				
1				3,846.21		
2				59.63		
3				767.49		
4				20.96		
5				13.83		
6				4.96		
7				1.00		

1

13 “

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15,443.37 3,846.21

2021 13,019

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47.2030%

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	91330212786779924T
	2006 5 16
	99

2018 6 24 B

B

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						m²	
1	2008 18-05049					37,877.20	2053 3 24
2	2008 18-05050					42,197.30	2053 3 24
3	2008 18-05051					36,560.20	2053 3 24
4	2008 18-05052					48,171.70	2053 3 24

2

				m²		
1	00900524		99	14,145.30		
2	00900526		99	16,991.42		
3	00900527		99	33,996.19		
4	00900525		99	20,094.97		
5	00900521		99	31,651.92		

”

（此页无正文，为宁波杉杉股份有限公司关于《宁波杉杉股份有限公司非公开发行A股股票申请文件反馈意见的回复》之盖章页）

宁波杉杉股份有限公司

2021 年 6 月 25 日

（此页无正文，为中天国富证券有限公司关于“宁波均胜电子股份有限公司非公开发行A股股票申请文件反馈意见的回复”之签章页）

保荐代表人（签名）：

李 源　　韩丹枫

中天国富证券有限公司

2021 年 6 月 25 日

关于本次反馈意见回复报告的声明

本人作为宁波杉杉股份有限公司保荐机构中天国富证券有限公司的董事长，现就本次反馈意见回复报告郑重声明如下：

“本人已认真阅读宁波杉杉股份有限公司本次反馈意见回复报告的全部内容，了解回复报告涉及问题的核查过程、本公司的内核和风险控制流程，确认本公司按照勤勉尽责原则履行核查程序、反馈意见回复报告不存在虚假记载、误导性陈述或者重大遗漏，并对上述文件的真实性、准确性、完整性、及时性承担相应法律责任。”

董事长、法定代表人签名：

王　颢

中天国富证券有限公司

2021 年 7 月 27 日