

2018

2013

2

2018

2016 1995

5

3,598.20

33.35

120,000.00

2,760.00

2016 10 10

( 44250100002809888888)

117,240.00

67.40

117,172.60

160.04

117,332.64

3,598.20

113,734.44

( )

2016 10 12

(

[2016]4334 )

|  |                  |
|--|------------------|
|  |                  |
|  | 3,445,499,990.94 |

|      |                  |
|------|------------------|
|      | 17,380,000.00    |
|      | 3,428,119,990.94 |
|      | 40,308,173.32    |
|      | 1,666,511,991.99 |
|      | 1,600,000,000.00 |
| 2018 | 201,916,172.27   |

2013

2018 12 31

|  |  |                      |                |              |  |
|--|--|----------------------|----------------|--------------|--|
|  |  |                      |                |              |  |
|  |  | 19601012010090010934 | 471,119,990.94 | 5,552,796.68 |  |

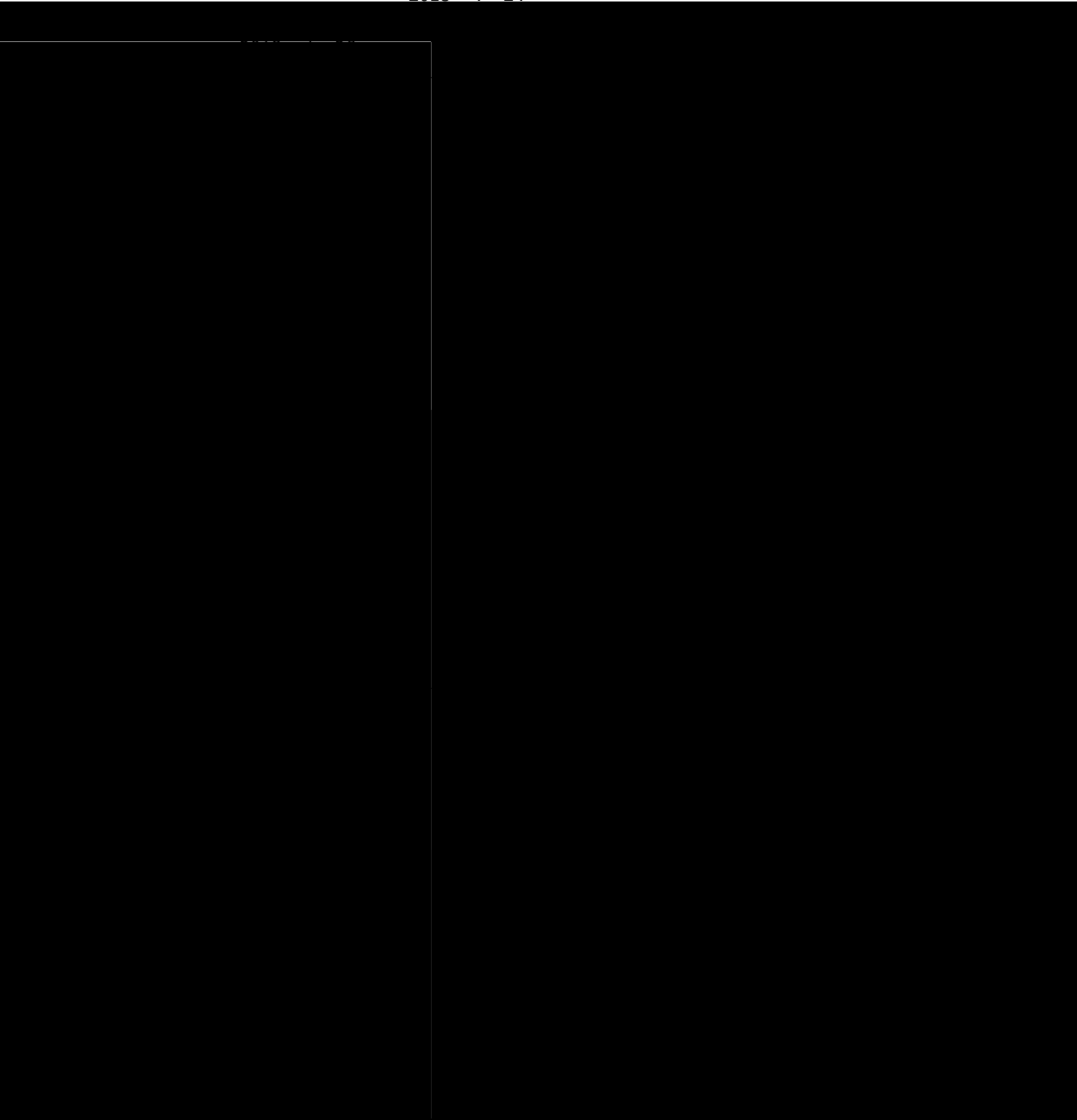
|  |                   |                  |               |  |
|--|-------------------|------------------|---------------|--|
|  |                   |                  |               |  |
|  | 50131000496427727 | 1,000,000,000.00 | 10,320,246.23 |  |

|  |  |  |                  |                |  |
|--|--|--|------------------|----------------|--|
|  |  |  |                  |                |  |
|  |  |  | 3,428,119,990.94 | 201,916,172.27 |  |

117,380,000.00

2LIC2018

32018 4 24



| 2       | 12,950.00 | 78,500.00  | 20,000.00 | 111,450.00 | -91,737.11  | 19,712.89  |
|---------|-----------|------------|-----------|------------|-------------|------------|
| 3 LIC   | 1,200.00  | 20,400.00  | 5,000.00  | 26,600.00  | -4,000.00   | 22,600.00  |
|         | 15,650.00 | 173,400.00 | 33,250.00 | 222,300.00 | -167,509.91 | 54,790.09  |
|         |           |            |           |            |             |            |
| 10<br>6 |           |            |           |            | 167,509.91  | 167,509.91 |

## 2

|       |          |           |           | -         |            |                      |
|-------|----------|-----------|-----------|-----------|------------|----------------------|
| 1     | 2,740.48 | 874.62    | 8,717.50  | 12,332.60 | -5,396.45  | 8,250                |
|       |          |           | 8,250.00  |           |            |                      |
| 2     | 6,002.26 | 9,183.54  | 5,068.12  | 20,253.92 | -13,906.18 | PACK<br>PACK<br>PACK |
| 3 LIC |          | 1,552.54  | 3,873.90  | 5,426.44  | -5,096.72  | 19<br>LIC            |
|       | 8,742.74 | 11,610.70 | 17,659.52 | 38,012.96 | -24,399.35 |                      |

3

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6

10

6

218,469.66

167,509.91

126,000.84

41,509.07

50,959.75

6

2.8

6.09

23.51%

2017 2 22

12

12

2018 2 2

2017 12 12

5

12

2018 9 12

1

2018 12 4

4

2018 2 7

12

12

2018 12 4

4

2018 12 19

8

12

2018 12 31

16

2017 12 6

3

12

2017 12 25

1

|         |                |         |            |          |                |
|---------|----------------|---------|------------|----------|----------------|
|         |                |         |            |          |                |
| 2017 82 | 200,000,000.00 | / 4.10% | 2017/12/8  | 2018/6/8 | 204,066,301.37 |
|         | 100,000,000.00 | / 3.85% | 2017/12/28 | 2018/7/2 | 101,930,273.97 |
|         | 300,000,000.00 |         |            |          | 305,996,575.34 |

2018 12 31



2018

|        |  |           |           |            |           |   |           |         |         |      |     |            |  |
|--------|--|-----------|-----------|------------|-----------|---|-----------|---------|---------|------|-----|------------|--|
| 1      |  |           |           | 342,812.00 |           |   |           |         |         |      |     | 71,988.70  |  |
|        |  |           |           | 167,509.91 |           |   |           |         |         |      |     | 166,651.21 |  |
|        |  |           |           | 48.86%     |           |   |           |         |         |      |     |            |  |
|        |  |           |           | (1)        |           | 2 | (2)       | (3)     | % (4)   |      |     |            |  |
|        |  |           |           |            |           |   | 3         | (2)-(1) | (2)/(1) |      |     |            |  |
| 35,000 |  | 77,950.00 | 77,950.00 |            | 18,035.01 |   | 41,792.53 |         |         | 2019 | 3.5 | 5,879.15   |  |
|        |  | 84,250.00 | 12,477.20 |            | 8,285.10  |   | 12,332.60 |         |         |      |     | -2,965.49  |  |

|     |   |            |            |            |           |           |            |  |  |      |   |           |   |
|-----|---|------------|------------|------------|-----------|-----------|------------|--|--|------|---|-----------|---|
| 1   |   |            |            | 342,812.00 |           |           |            |  |  |      |   | 71,988.70 |   |
|     |   | 111,450.00 | 19,712.89  |            | 982.02    | -4,768.04 | 20,253.92  |  |  |      |   | -3,701.65 |   |
| LIC |   | 26,600.00  | 22,600.00  |            | 402.85    |           | 5,426.44   |  |  | 2018 |   | -1,795.69 |   |
| 10  |   |            | 167,509.91 |            | 44,283.71 |           | 44,283.71  |  |  | 2019 |   |           |   |
| 6   |   |            |            |            |           |           |            |  |  | 4    | 2 | -814.37   |   |
|     |   | 42,562.00  | 42,562.00  | 1          | -         |           | 42,562.00  |  |  |      |   |           |   |
|     | - | 342,812.00 | 342,812.00 |            | 71,988.69 | -4,768.04 | 166,651.20 |  |  |      |   | -3,398.05 | - |
|     |   |            |            |            |           |           |            |  |  |      |   |           |   |
|     |   |            |            |            |           |           |            |  |  |      |   |           |   |

[illegible]

|     |     |           |         |
|-----|-----|-----------|---------|
|     |     |           |         |
| 1   | 3.5 |           |         |
|     | 4   | 6,873.39  | 16.45%  |
|     |     | 31,691.07 | 75.83%  |
|     |     | 3,228.07  | 7.72%   |
|     |     | -         |         |
|     |     | 41,792.53 | 100.00% |
| 2   |     |           |         |
| 2.1 |     |           |         |
|     | 5   | 2,740.48  | 22.22%  |
|     |     | 874.62    | 7.09%   |
|     |     | 8,250.00  | 66.90%  |
|     |     | 467.50    | 3.79%   |
|     |     | 12,332.60 | 100.00% |
| 2.2 |     |           |         |
|     | 6   | 6,002.26  | 29.64%  |
|     |     | 9,183.54  | 45.34%  |
|     |     | 5,068.12  | 25.02%  |
|     |     | 20,253.92 | 100.00% |

|        |    |   |            |         |
|--------|----|---|------------|---------|
|        |    |   |            |         |
| 2.3LIC |    |   |            |         |
|        |    |   | 1,552.54   | 28.61%  |
|        |    |   | 3,873.90   | 71.39%  |
|        |    |   | 5,426.44   | 100.00% |
| 3      | 10 | 6 | 33,669.33  | 76.03%  |
|        |    |   | 10,244.00  | 23.13%  |
|        |    |   | 370.38     | 0.84%   |
|        |    |   | 44,283.71  | 100.00% |
| 4      |    |   | 42,562.00  |         |
|        |    |   | 166,651.20 |         |

4

3.5

6,873.39

5

773.72

2018

|    |   |            | (1)                  |           | (2)       | %<br>(3)=(2)/(1) |      |   |         |  |
|----|---|------------|----------------------|-----------|-----------|------------------|------|---|---------|--|
| 10 | 6 | 71,772.80  |                      | 44,283.71 | 44,283.71 |                  | 2019 | 4 | -814.37 |  |
|    |   |            |                      |           |           |                  |      |   |         |  |
|    |   | LIC        |                      |           |           |                  |      |   |         |  |
|    |   | 167,509.91 |                      |           |           |                  |      |   |         |  |
|    |   |            | 2018 3 19            |           |           |                  |      |   |         |  |
|    |   |            | 2018 4 4<br>LIC 10 6 |           |           |                  |      |   |         |  |
|    |   |            |                      |           |           |                  |      |   |         |  |
|    |   |            |                      |           |           |                  |      |   |         |  |

2016 5 5 2015

2018 4 4 2018

167,509.91

10

6

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[2019]

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2018

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2012 44

2013

2013 13

2018



(本页无正文，为《中信建投证券股份有限公司关于宁波杉杉股份有限公司2018

赵小敏

吴小鹏

