600884

宁波杉杉股份有限公司
2018 年半年度报告

第一节　释义

		2018
EV/PHEV		/
QCG SS1-P15 EMG CP		
PACK		
LIC		

第三节　公司业务概要

1

ATL　LGC　CATL

BYD　SDI

		3C

3C

4 10 /

2020 300wh/kg

2018 9.3

17% 2017

2018

2018

2018 4.85

10-12 /

2

1

PACK

PACK

AGV RGV

LIC BMS

TMS

2

2018 2 13

150 300

20 50 150 300 400 400

2 14

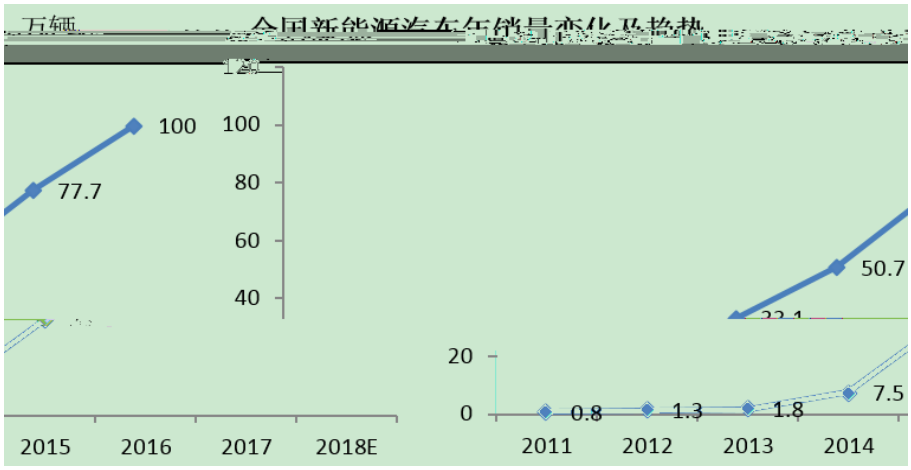
2018 41.3 41.2

111.5% 31.3 96.0%

9.9 181.6%

35.5

70% 5.8 29.9%



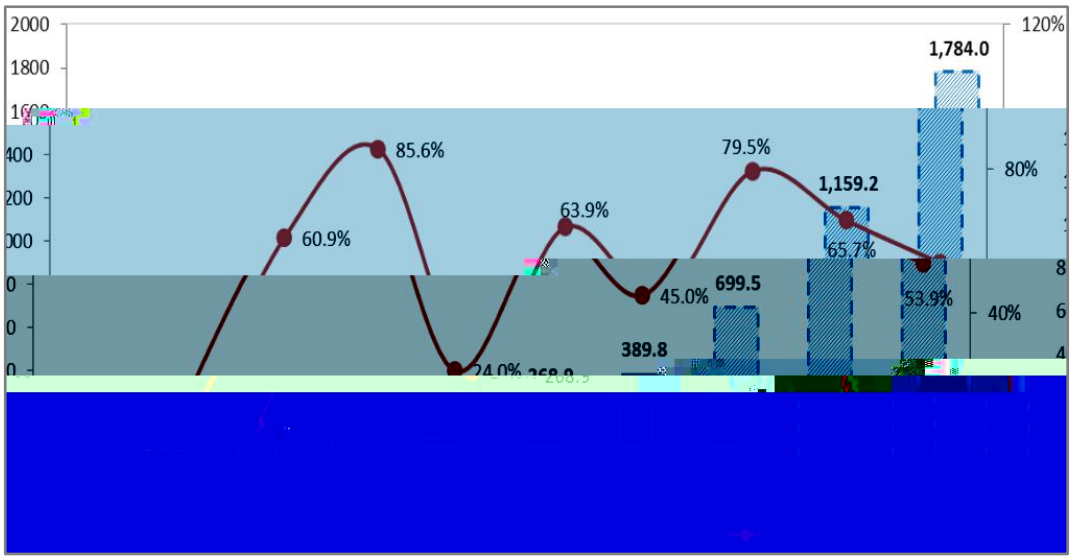
3

1

EPC

2

2018



CNESA

6

2018 42GW 24%

19GW 25% 1-5 5 31

2 / 30% 2018

24GW 12GW 70%

1

1

2018 6 27

FIRS SHANSHAN LUBIAM

FIRS

FIRS

FIRS

OEM SHANSHAN

1 OEM 2

SHANSHAN

SHANSHAN

LUBIAM

LUBIAM

OEM

OEM

2

1-6 65,538 7.6%

1.2 6,651 9.2%

1.9 1-6 40,810 30.1%

24.1% 3.3

1-6 1,275.24 3.24%

583.32 10.28% 691.92 2.03%

2

1

300wh/kg CATL 2018

ATL LGC

ATL LGC

第四节　经营情况的讨论与分析

428,789.01　　11.31%

46,560.94　　37.33%

30,273.33　　18.58%

1

2018

334,773.40

15.00%　　28,244.64　　6.67%

10,057　　2%

243,359.50　　15.34%

24,358.63　　7.06%

7200

2018　3　　2018　1　　10

1　　2018

4.45V

2018　　14,650　　4%　　1

2

3

77,564.16　　11.56%

4,307.90 4.99%

2

7000 2018 4 16000

10 2018

4

2018 4,170 123%

13,849.73 30.87% -373.87

333.21 2018

3C 2018 5

2000 2018 4

2

4,235.12 38.13%

-3,849.55

4,510.94

PACK

PACK

30,000

25,259.3654

41.25%

35 300

2017 Pre-A

42.5%

9 2000

+

4

2

3

2018 42,914.14 13.75%,

2,476.88

10.48%

170MW 165MW,

2018 42,724.26 14.13% 531

3,237.81

8.63%

2018

130MWH 9.04MWH 6.22MWH

90%

100MWH

1

2018 1-6 37,500.71 24.97%

1,883.25 16.03%

2018 6 27

3,340 ,

13,340 9,000

67.47%

2018 FIRS SHANSHAN)

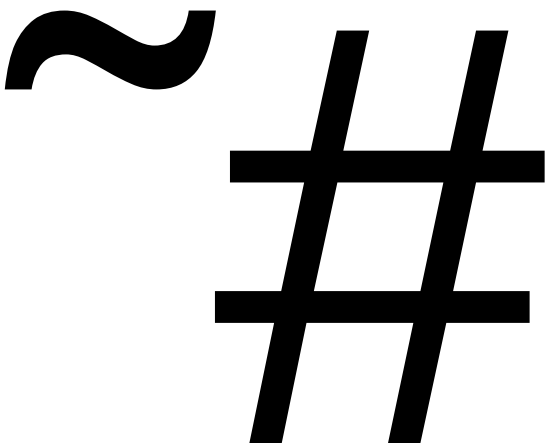
MARCO AZZALI LUBIAM FIRS SHANSHAN

1

: :

			%

30%



:

:

: 2018 6 30 3.3

2017 6 30 4.6

1,975

: 3,581.15

6,701.21 3,730.99

4,510.94

: 6,100

:

: 555.77

308.5

:

:

:

:

2

(1)

2018 46,560.94 37.33%

30,273.33 18.58%

28,244.64

6.67% -3,849.55

4,510.94

2,476.88 10.48%

1,883.25 16.03%

17,805.72

6,701.21 3,730.99

5,738.17 , 3,581.15

2 (1)

1.

						2,794
	-	-	81,052,160.83	0.37	-100.00	
	259,466,599.69	1.09	84,199,290.61	0.38	208.16	
	4,144,170,000.00	17.34	2,987,722,662.40	13.54	38.71	
	205,554,541.22	0.86	102,658,376.78	0.47	100.23	
	33,257,084.77	0.14	79,154,641.68	0.36	-57.98	2017
	61,014,290.34	0.26	175,037,903.61	0.79	-65.14	2017 2018
	-	-	22,483,841.01	0.10	-100.00	
	875,226,170.69	3.66	154,953,393.11	0.70	464.83	7.5 2019 3 1
	1,088,670.14	0.00	3,835,159.19	0.02	-71.61	
	1,309,325,913.05	5.48	865,961,842.49	3.92	51.20	
	-	-	748,315,267.27	3.39	-100.00	7.5

						2019 3 1
	1,584,497.27	0.01	586,438.78	0.00	170.19	

2.

60

1

59,236.15 16,505.27

38.63%

:

		3,000.00	82.50%
		2,000.00	82.50%
	LIC	60.00	60.98%
		10,021.00	100.00%
		8,250.00	89.46%
		9,300.00	41.25%
		9,393.85	100.00%
		63.00	70.00%
( )		1.00	100.00%
		779.00	100.00%
		558.50	100.00%
		73.80	100.00%
		195.00	100.00%
( )		110.00	100.00%
		267.50	100.00%
		41.00	100.00%
( ) | | 88.00 | 100.00% |

*1							
*1	111,450	978.02	-4,764.04	20,253.92		PACK PACK PACK	
LIC *1	26,600	148.64		5,172.22		LIC LIC	
2 2000 *2	50,138	5,133.63		31,449.91		2 2017 11 2000 2018 4	IRR 20.76%
10 *3	380,679	12,393.12		12,419.53			IRR 21.64%
1 *4	58,100	9,551.84		9,551.84			IRR 34%
*5	55,000	-		5,867.60			-

*

1

2018 4 4 2018

LIC 167,509.91

10 6

LIC 22,600

2018

2 2016 10 19

3 2017 8 31 2017

4 2018 2 1 2018
10
5 2011 6 20

2014 11 1

2017 8

9,589 2017 10 19
2018 3

(3)

						%	
	TSX:RM	ROUTEMASTER CAPITAL INC	5,820,725.61	326,100	310,080.86	100	-292,200.20

			%					
002142		110,345,285.97	3.30	2,729,068,244.91	104,322,037.26	-115,384,459.81		
ASX:HRR TSX:HER	HRR	16,473,554.10		3,710,219.81		-280,737.95		
TSX:RM	ROUTEMASTER CAPITAL INC	9,155,041.01		241,522.66		-227,589.47		
ASX:ARL	ARDEA RESOURCES LTD			4,593,605.45		-7,072,271.06		
603993		1,800,000,001.98	2.18	2,963,874,348.81	8,843,762.80	-199,664,090.83		
		1,935,973,883.06		**5,701,487,941.64**	**113,165,800.06**	**-332,629,149.12**		

			%					
	682,777,877.30	24,726	7.06	-	1,227,451,582.52	57,381,677.65	57,219,036.78	

	169,761,979	-	-	2,231,700	39,034,824.48	167,530,279	37,309,925.66

			%				
		49,616.67	80.08	570,722.41	172,926.83	243,743.12	30,416.41
		103,000	82.50	258,949.48	122,015.07	77,883.23	5,304.25
		14,375	90.035	167,619.41	26,863.24	42,740.46	3,596.17
		350,000	7.06	18,648,319.48	1,538,247.93	243,499.31	81,277.16

2017

20 20

2017 7 9

70

9 18 24

2017 7 A 471, 204, 189

2. 18%

6u6u/<

5 31

18 19 18

0.37 0.32

:

2

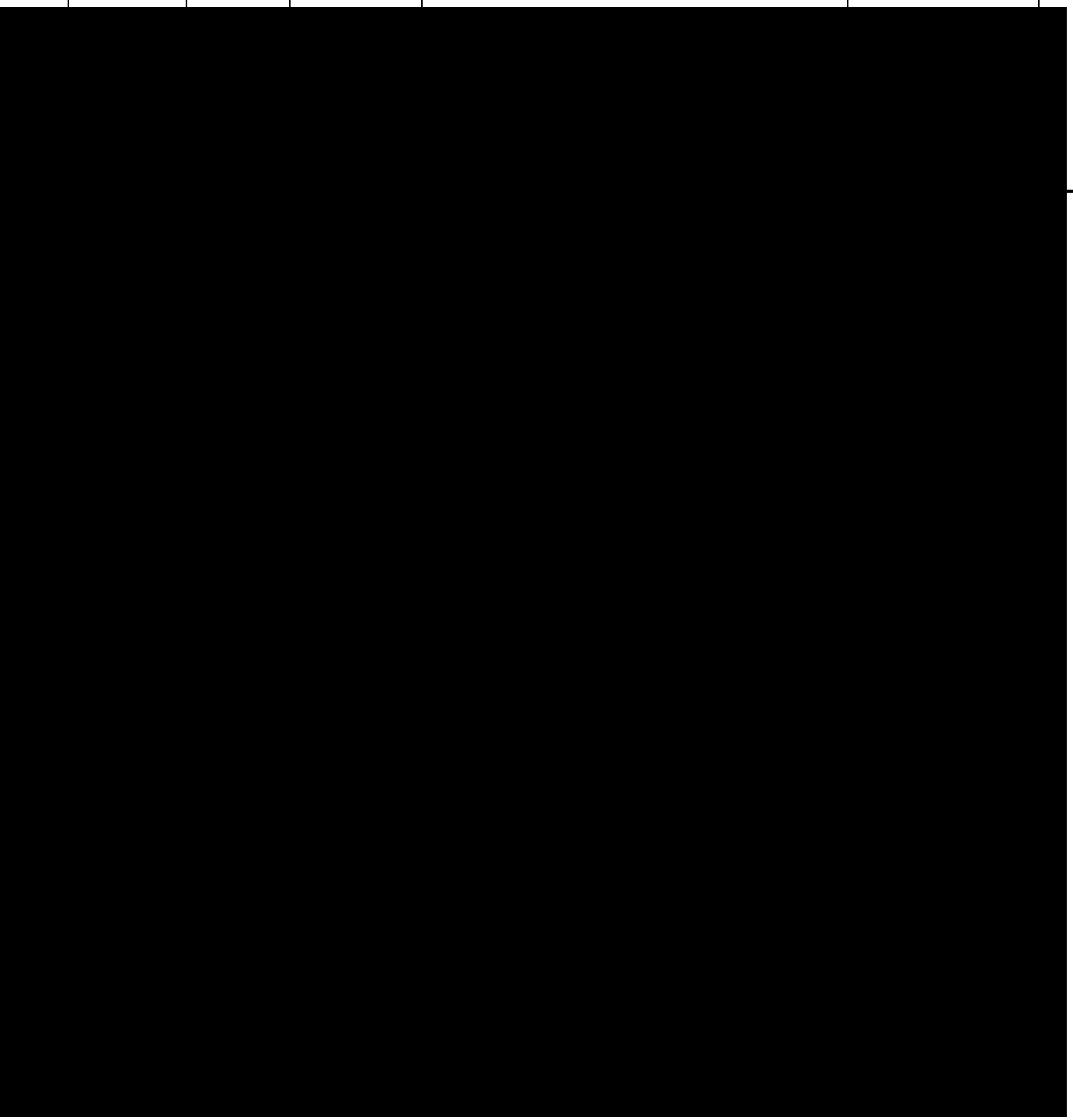
1

第五节　重要事项

2018	2018-02-01	http://www.sse.com.cn	2018-02-02
2018	2018-04-04	http://www.sse.com.cn	2018-04-05
2017	2018-05-08	http://www.sse.com.cn	2018-05-09

			36	2015 5 36		
				2001　4		
			/	2015　5 /		
			2016　6　9			

				H		



1

2

1

2018 4 16 2018

2018 4 18

9,200.00 202.70

9,200.00

13,311.07 , 75.39

12,025.21 , 47.75

2

2017 12 25

1

3.85% 183 (

2017 12 26)

2018 7 2 193.03

3

1

2

1

2014 2014

www.sse.com.cn

2014 35% 15% 15%

- 15%

22

- 15%

15% 15%

5,100 30

2015 12 31 5,000

– 15%

–

2014 35.05% 35%

2015

2017 – 15% 357

15% 15%

2014 01 01 2018 12 31 –

3 0.5%

–

–

– 29,550

2015 1

3

4

2016

90.035%

2017 2018 2019

5,500 7,500 8,000

2016 12 13

2018 42,724.26 14.13%

3,237.81 8.63%

1

2

3

1

2

3

2018 6 20

2,450 17.5%

7,738.5

15.597%

2018 6 21

2018 6 26 2018 8 3

7,738.5

	380,132.42
B	380,132.42
A+B	409,672.01
(%)	39.28%
C	0
70% D	210,064.90
50% E	0
C+D+E	210,064.90

第六节　普通股股份变动及股东情况

1

2

3

4

（ ）	66,192

：

			(%)			
[redacted]						

	0	14,867,000	1.32				
	631,833	9,334,387	0.83				
	8,080,168	8,080,168	0.72				
	7,909,239	7,909,239	0.70				
	7,251,767	7,251,767	0.65				

	267,073,986		267,073,986
	21,202,500		21,202,500
	14,867,000		14,867,000
	9,334,387		9,334,387
	8,080,168		8,080,168
	7,909,239		7,909,239
	7,251,767		7,251,767
	6,763,629		6,763,629
	5,143,681		5,143,681
	4,295,820		4,295,820
	1		

1		180,629,096	2019-3-1	180,629,096	
2	1	60,209,698	2019-3-1	60,209,698	
3		60,209,698	2019-3-1	60,209,698	
		1			

第七节　优先股相关情况

第八节　董事、监事、高级管理人员情况

第九节　公司债券相关情况

：　　：

						%		
2013	13	122285	2014-03-07	2019-03-06	7.5	7.50		

2014　3　7　　7.5

5　　3　　2014　3

26

3　7

1

2017　1　16　　2017　1

17　1　18　　0　　0

		18　　10
		021-38676666
		2　PICC　　12

1　13

[2013]1203　　2014　3　7

7.50

74,334.50 2014 3

13

[2014]48090020

2 13

2014 3 5

1.87

2014 3.4

13 ”

AA “ ”

“13 ” “AA”

2018 6 16

2018 1 29

2013 2017

: :

			%	
	1.22	1.34	0.12	11.56 2013 2019 3
	0.70	0.75	0.05	11.56 2013 2019 3
%	52.79	49.58	3.21	16
EBITDA	7.14%	16.14%	9.00	2017 2,869 4.66 ( ) 3,731),
	1-6		(%)	
EBITDA	6.18	6.73	0.55	
	100%	100%	-	
%	100	100	-	
	900,578,313.43	596,273,832.89	51.03	
	-665,232,797.14	-607,291,196.87		
	1,783,489,302.78	895,988,162.87	99.05	
	1,686,442,759.08	2,270,078,383.57	-25.71	
	5.26	6.37	1.11	

	-2.04	-1.04		

2018 6 30 1,034,350.00

652,167.85 382,182.15

	16	1,860,087.48	1,864,592.51
	17	384,447,107.10	374,607,090.46
	18	162,659,882.26	162,659,882.26
	19	41,250,794.51	46,806,556.20
	20	70,545,971.26	69,060,802.69
	21	259,466,599.69	84,199,290.61
		12,890,527,133.04	12,828,676,884.41
		23,899,911,340.93	22,073,190,367.51
	22	4,144,170,000.00	2,987,722,662.40
	23	1,698,274,707.00	1,581,962,353.00
	24	1,564,909,910.28	1,409,019,628.91
	25	205,554,541.22	102,658,376.78
	26	33,257,084.77	79,154,641.68
	27	61,014,290.34	175,037,903.61
	28	68,439,418.23	74,600,627.75
	29	701,360.00	701,360.00
	30	355,296,493.33	286,438,902.46
	31		22,483,841.01
	32	875,226,170.69	154,953,393.11
	33	1,088,670.14	3,835,159.19
		9,007,932,646.00	6,878,568,849.90
	34	1,309,325,913.05	865,961,842.49
	35		748,315,267.27

	36	218,023,597.79	224,802,062.01
	37	3,505,095.89	9,405,095.89
	38	232,280,311.76	227,655,489.34
	20	946,011,977.22	1,088,750,094.11
	39	900,000,001.92	900,000,001.92
		3,609,146,897.63	4,064,889,853.03
		12,617,079,543.63	10,943,458,702.93
	40	1,122,764,986.00	1,122,764,986.00

2018 6 30

:

: :

		786,076,287.70	630,077,795.27
			48,306,406.69
	1	17,760,197.55	18,638,715.23
		4,714,805.71	2,712,264.15
		67,012,111.60	
	2	3,555,924,293.26	2,981,160,791.61
		103,156,939.84	300,000,000.00
		4,534,644,635.66	3,980,895,972.95
		2,756,263,494.91	3,050,656,095.99
	3	4,669,706,192.64	4,801,492,968.10
		470,058,470.21	480,267,666.90
		97,645,213.97	99,175,617.23
		5,286,568.80	6,168,232.74
		357,011.04	357,011.04
		8,432,942.99	
		8,007,749,894.56	8,438,117,592.00
		12,542,394,530.22	12,419,013,564.95
		2,350,000,000.00	1,851,000,000.00

		19,169,482.28	42,650,043.57
		33,418,450.00	32,197,904.00
		2,580,072.32	6,475,694.61
		5,664,575.96	108,541,098.77
		18,750,000.00	49,112,893.67
		701,360.00	701,360.00
		1,137,464,653.10	970,505,397.82
		749,037,295.57	
		4,316,785,889.23	3,061,184,392.44
			748,315,267.27
		655,043,390.99	728,278,890.00
		655,043,390.99	1,476,594,157.27
		4,971,829,280.22	4,537,778,549.71
		1,122,764,986.00	1,122,764,986.00
		2,958,770,631.81	2,958,770,631.81
		1,964,428,878.02	2,184,298,015.96
		177,724,340.10	177,724,340.10
		1,346,876,414.07	1,437,677,041.37
		7,570,565,250.00	7,881,235,015.24
		12,542,394,530.22	12,419,013,564.95

2018 1 6

: :

		4,287,890,060.46	3,852,360,639.50
	46	4,287,890,060.46	3,852,360,639.50
		4,037,190,553.41	3,605,063,910.49
	46	3,239,474,461.76	2,881,552,146.26

		-435,957,590.05	304,833,007.42
1.			
2.			
		-435,957,590.05	304,833,007.42
1.		-162,640.87	-858,602.89
2.		-435,794,949.18	305,691,610.31
3.			
4.			
5.			
6.			
		100,144,965.03	699,071,564.59
		29,651,813.79	643,882,462.54
		70,493,151.24	55,189,102.05
(/)		0.415	0.302
(/)		0.415	0.302

2018 1 6

: :

	4	25,217,019.16	15,642,162.78

	4	2,646,197.01	
		3,691,375.98	5,079,026.48
		3,857,384.72	6,104,230.92
		46,731,900.43	41,439,670.64
		6,028,092.34	9,162,964.96
		30,204,472.85	36,204,320.97
	5	47,129,465.33	109,677,222.12
		57,089,946.46	56,187,480.87
			61,634,980.14
		824,190.00	300,000.00
		-19,988,748.84	89,264,151.07
			103,000.00
		84.49	62,973.82
		-19,988,833.33	89,304,177.25
		3,445,894.81	7,514,385.16
		-23,434,728.14	81,789,792.09

1.

2018 1 6

		3,811,250,952.82	2,949,677,095.85
		36,858,183.80	11,348,632.98
	58	196,823,587.95	106,656,657.00
		4,044,932,724.57	3,067,682,385.83
		3,567,665,731.22	2,469,680,406.22
		304,463,003.24	268,467,005.69
		282,384,628.58	188,556,688.87
	58	417,836,996.00	403,358,507.69
		4,572,350,359.04	3,330,062,608.47
		-527,417,634.47	-262,380,222.64
		243,426,148.64	2,178,369,392.08
		72,672,577.68	32,298,497.26
		105,567,000.80	670,820.36
		-206,756,325.09	
	58	704,627.47	69,924,485.48
		215,614,029.50	2,281,263,195.18
		770,195,629.33	445,234,953.71
		104,880,000.00	2,203,238,857.13
		771,197.31	240,000,000.00
	58	5,000,000.00	80,581.21

		880,846,826.64	2,888,554,392.05
		-665,232,797.14	-607,291,196.87
		331,517,590.64	104,786,072.26
		331,517,590.64	104,786,072.26
		4,850,751,473.60	2,492,940,000.00
	58	88,475,320.10	26,260,675.89
		5,270,744,384.34	2,623,986,748.15
		3,232,462,403.68	1,359,934,729.40
		239,847,659.52	188,825,721.53
		4,196,800.00	38,497,891.19
	58	14,945,018.36	179,238,134.35
		3,487,255,081.56	1,727,998,585.28
		1,783,489,302.78	895,988,162.87
		3,654,085.64	-2,128,075.00
		594,492,956.81	24,188,668.36
		1,091,949,802.27	2,245,889,715.21
		1,686,442,759.08	2,270,078,383.57

2018 1 6

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		17,864,935.45	35,787,534.56
		1,396,356,604.35	858,430,641.08
		1,414,221,539.80	894,218,175.64
		6,123,311.00	764,268.00
		13,824,407.80	10,953,034.21
		113,152,555.32	44,108,923.31
		1,662,135,519.41	1,752,255,525.11
		1,795,235,793.53	1,808,081,750.63
		-381,014,253.73	-913,863,574.99
		321,534,824.48	
		28,792,301.37	27,846,288.60
			23,500.00
		14,928,055.82	32,523,656.00
		365,255,181.67	60,393,444.60
		26,998,499.91	9,682,123.54
		128,510,001.00	84,096,963.28
		155,508,500.91	93,779,086.82
		209,746,680.76	-33,385,642.22
		2,830,000,000.00	1,723,940,000.00
		2,830,000,000.00	1,723,940,000.00
		2,331,000,000.00	964,940,000.00
		171,733,934.60	106,755,788.82
		2,502,733,934.60	1,071,695,788.82
		327,266,065.40	652,244,211.18
			-2.09
		155,998,492.43	-295,005,008.12

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3											-67,365,899.16	-4,196,800.00	-71,562,699.16
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								998,058.49					998,058.49
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	1,122,764,986.00			2,984,483,184.24		2,820,251,389.51	1,584,497.27	177,724,340.10		3,321,928,804.06	854,094,596.12		

	1,122,764,986.00				2,934,572,820.51		1,789,617,137.09	346,610.46	136,770,423.28		2,158,345,287.00	501,700,935.43	8,644,118,199.77
					-4,163,414.32		304,833,007.42	1,002,513.89			249,228,256.24	107,763,022.61	658,663,385.84
							304,833,007.42				339,049,455.12	55,189,102.05	699,071,564.59
					-4,163,414.32							92,010,206.82	87,846,792.50

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	1,122,764,986.00				2,958,770,631.81		2,184,298,015.96		177,724,340.10	1,437,677,041.37	7,881,235,015.24
	1,122,764,986.00				2,958,770,631.81		2,184,298,015.96		177,724,340.10	1,437,677,041.37	7,881,235,015.24
							-219,869,137.94			-90,800,627.30	-310,669,765.24
							-219,869,137.94			-23,434,728.14	-243,303,866.08
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										-67,365,899.16	-67,365,899.16
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	1, 122, 764, 986. 00				2, 958, 770, 631. 81		1, 964, 428, 878. 02		177, 724, 340. 10	1, 346, 876, 414. 07	7, 570, 565, 250. 00

	1, 122, 764, 986. 00				2, 962, 232, 677. 89		1, 808, 175, 360. 82		136, 770, 423. 28	1, 158, 912, 988. 85	7, 188, 856, 436. 84

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	1,122,764,986.00				2,962,232,677.89		2,111,864,638.03		136,770,423.28	1,150,881,582.06	7,484,514,307.26

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		6 10	3%	16.17% 9.70%

		4-8	3%	24.25%-12.13%
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	295, 545. 53	477, 266. 22
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	550, 808, 046. 43	575, 343, 911. 06
	2, 236, 962, 958. 78	1, 667, 160, 854. 76
	34, 452, 841. 79	31, 336, 387. 71

	534, 224, 812. 93	527, 604, 560. 10
	5, 868, 060. 79	29, 158, 629. 63
1	9, 171, 924. 49	17, 247, 862. 76
	1, 255, 401. 49	1, 200, 000. 00
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			2, 115, 083. 19	634, 524. 96	
			3, 982, 682. 39	1, 194, 804. 72	
			3, 267. 00	980. 10	
			17, 597. 27	5, 279. 18	
			124, 962. 75	37, 488. 83	
			41, 654. 25	12, 496. 28	

	2,983,953,870.52	
	509,000.00	
	2,984,462,870.52	

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		(%)		(%)			(%)		(%)	
	3,073,068,311.91	93.13	166,181,611.94	5.41	2,906,886,699.97	2,738,751,239.13	92.02	147,958,851.60	5.40	2,590,792,387.53
	2,775,620,871.91	84.11	166,181,611.94	5.41	2,609,439,259.97	2,440,010,049.13	81.98	147,958,851.60	6.06	2,292,051,197.53
	297,447,440.00	9.01			297,447,440.00	298,741,190.00	10.04			298,741,190.00
	226,743,422.84	6.87	111,101,465.15	49.00	115,641,957.69	237,589,216.08	7.98	114,620,321.28	48.24	122,968,894.80
	3,299,811,734.75	/	277,283,077.09	/	3,022,528,657.66	2,976,340,455.21	/	262,579,172.88	/	2,713,761,282.33

1 1	2,696,704,233.92	134,835,211.69	5.00
1	2,696,704,233.92	134,835,211.69	5.00
1 2	38,045,249.68	3,804,524.97	10.00
2 3	17,754,668.75	5,326,400.63	30.00
3 4	1,300,304.32	650,152.16	50.00
4 5	502,185.49	251,092.74	50.00
5	21,314,229.75	21,314,229.75	100.00
	2,775,620,871.91	166,181,611.94	

	197,500,000.00	
	99,947,440.00	
	297,447,440.00	

1	1	1	44,847,087.66	20,969,946.73	46.76%	
1-2	2	1	30,691,253.95	21,540,133.01	70.18%	
2-3	3	1	29,200,000.00	24,585,845.41	84.20%	
3-4	4	1	15,035,054.73	14,625,478.15	97.28%	
4-5	5	1	27,228,166.87	27,228,166.87	100.00%	
		2	79,741,859.63	2,151,894.98	2.70%	
			226,743,422.84	111,101,465.15		

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	0.50%	70,457,835.84	352,289.18
	0.50%	293,327.99	1,466.64
	20%	8,990,695.80	1,798,139.16
	50%		
	100%		
		79,741,859.63	2,151,894.98

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					(%)	
A		282,579,750.02	1	1	8.56	14,128,987.50
		197,500,000.00	1	1	5.99	-

C		134,390,544.69	1	1	4.08	6,719,527.23
D		108,731,371.86	1	1	3.30	5,436,568.59
E		107,800,303.72	1	1	3.27	5,390,015.19
		831,001,970.29			25.18	31,675,098.51

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		(%)		(%)
1	479,672,507.64	97.92	413,610,797.23	96.14
1 2	8,670,056.88	1.77	16,405,751.45	3.81
2 3	1,348,854.10	0.28	111,759.16	0.03
3	144,070.49	0.03	82,311.33	0.02
	489,835,489.11	100.00	430,210,619.17	100.00

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		%
	64,631,651.25	13.19
A	32,940,000.00	6.72
B	32,314,173.89	6.60
C	31,783,042.99	6.49
IPO	28,454,932.64	5.81
	190,123,800.77	38.81

IPO 28,454,932.64 10,566,031.18

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	67,012,111.60	
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				%
1	1		213,241,101.30	10,662,055.06	5.00
1			213,241,101.30	10,662,055.06	5.00
1	2		16,172,982.07	1,617,298.21	10.00
2	3		2,242,000.00	672,600.00	30.00
3	4		221,130.00	110,565.00	50.00
4	5		469,060.00	234,530.00	50.00
5			10 9,197.48	1,539,197	0.0
			24 470.5	4836245	

	7,100,000.00	1
	27,940,000.00	2
	3,983,250.00	3
	12,403,800.00	4
	11,328,455.06	5
	62,755,505.06	

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	127,420,029.19	133,338,302.61
	7,292,000.00	7,292,000.00
	92,952,561.88	54,514,462.08
/	71,899,800.92	38,558,162.87
	59,941,696.54	29,753,330.24
	4,334,285.00	1,621,184.01
	3,570,000.00	3,570,000.00
	367,410,373.53	268,647,441.81

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				(%)	
		58,720,211.84	1-2	15.98	2,936,010.59
		35,040,000.00	1 1-2	9.54	

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	985,327,515.68	9,225,332.05	976,102,183.63	819,035,938.02	9,225,332.05	809,810,605.97
	367,814,332.12	26,017,762.35	341,796,569.77	343,354,924.36	26,017,762.35	317,337,162.01
	1,222,973,459.03	9,861,782.09	1,213,111,676.94	927,681,903.81	10,065,679.90	917,616,223.91
	2,409,289.09		2,409,289.09	2,341,935.43		2,341,935.43
	31,336,599.46	557,730.07	30,778,869.39	10,778,407.99	557,730.07	10,220,677.92
	264,161,584.42		264,161,584.42	201,351,213.99		201,351,213.99
	121,432,004.64	2,174,994.13	119,257,010.51	77,017,667.86	2,174,994.13	74,842,673.73
	2,995,454,784.44	47,837,600.69	2,947,617,183.75	2,381,561,991.46	48,041,498.50	2,333,520,492.96

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	9,225,332.05					9,225,332.05
	26,017,762.35					26,017,762.35
	10,065,679.90				203,897.81	9,861,782.09
	557,730.07					557,730.07
	2,174,994.13					2,174,994.13
	48,041,498.50				203,897.81	47,837,600.69

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	638,514,011.30	595,031,736.56
	638,514,011.30	595,031,736.56

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	4,918,387.85	5,274,767.60
	446,189,877.41	369,696,928.11
	71,282.67	812,575.02
	100,000,000.00	300,000,000.00
	551,179,547.93	675,784,270.73

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	5,829,397,231.21	500,000.00	5,828,897,231.21	6,403,380,902.28	500,000.00	6,402,880,902.28
	5,701,487,941.64		5,701,487,941.64	6,281,471,612.71		6,281,471,612.71
	127,909,289.57	500,000.00	127,409,289.57	121,909,289.57	500,000.00	121,409,289.57
	5,829,397,231.21	500,000.00	5,828,897,231.21	6,403,380,902.28	500,000.00	6,402,880,902.28

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/	134,523,276.08		134,523,276.08
	5,566,964,665.56		5,566,964,665.56
	2,820,952,684.45		2,820,952,684.45

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									(%)	
	19,600,000.00			19,600,000.00					17.8	
	315,000.00			315,000.00						
	180,000.00			180,000.00						
	160,250.00			160,250.00						
	330,000.00			330,000.00						
	500,000.00			500,000.00	500,000.00			500,000.00		

	16,200,000.00			16,200,000.00					4.76	
	20,300,000.00			20,300,000.00					6.60	
-	17,723,726.63			17,723,726.63					15	
	32,000.00			32,000.00						
	50,000.00			50,000.00						
	9,422,854.51			9,422,854.51						
	95,458.43			95,458.43						
	8,000,000.00			8,000,000.00						
( )	29,000,000.00			29,000,000.00						7,608,757.95
		6,000,000.00		6,000,000.00						
	121,909,289.57	6,000,000.00	-	127,909,289.57	500,000.00	-	-	500,000.00	/	7,608,757.95

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	416,276,126.73	2,178,473.73	414,097,653.00	475,061,755.66	2,644,181.71	472,417,573.95	4%-13%
	105,516,745.95	527,583.73	104,989,162.22	105,516,745.95	527,583.73	104,989,162.22	
	8,945,014.44	44,725.07	8,900,289.37	7,041,236.19	35,206.18	7,006,030.01	8%
	530,737,887.12	2,750,782.53	527,987,104.59	587,619,737.80	3,206,971.62	584,412,766.18	/

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	416,276,126.73	2,178,473.73	414,097,653.00	475,061,755.66	2,644,181.71	472,417,573.95	4%-13%
	1,068,039,218.92	15,427,554.62	1,052,611,664.30	1,083,206,002.36	15,756,691.85	1,067,449,310.51	
	-92,159,334.99	2,178,473.73		-98,058,243.34			
	-53,700,405.20	15,427,554.62		-48,073,527.34			

	0.50%	1,009,136,895.43	5,066,128.71	1,004,070,766.72
	0.50%	7,277,122.00	36,385.61	7,240,736.39
	20%	51,625,201.49	10,325,040.30	41,300,161.19
	/	1,068,039,218.92	15,427,554.62	1,052,611,664.30

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	77,741,859.63	2,141,894.98	75,599,964.65	63,446,185.08	2,126,405.98	61,319,779.10
	105,516,745.95	527,583.73	104,989,162.22	105,516,745.95	527,583.73	104,989,162.22
	183,258,605.58	2,669,478.71	180,589,126.87	168,962,931.03	2,653,989.71	166,308,941.32

	0.50%	173,974,581.79	869,872.91	173,104,708.88
	0.50%	293,327.99	1,466.64	291,861.35
	20%	8,990,695.80	1,798,139.16	7,192,556.64
	50%			
	100%			
	/	183,258,605.58	2,669,478.71	180,589,126.87

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	2,000,000.00	10,000.00	1,990,000.00	17,800,000.00	89,000.00	17,711,000.00
	8,945,014.44	44,725.07	8,900,289.37	7,041,236.19	35,206.18	7,006,030.01
	8,945,014.44	44,725.07	8,900,289.37	24,841,236.19	124,206.18	24,717,030.01
	1,456,261.70			-1,654,490.31		
	1,698,723.86			-217,159.19		

	0.50%	8,945,014.44	44,725.07	8,900,289.37
	0.50%			
	20%			
	50%			
	100%			
		8,945,014.44	44,725.07	8,900,289.37

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	33,361,387.59				2,751,699.44						36,113,087.03	
	32,542,885.09				158,758.55						32,701,643.64	
	143,227,608.53				4,056,931.29						147,284,539.82	
	8,183,588.73				563,929.05						8,747,517.78	
	966,458.69				-50,670.87						915,787.82	
	1,194,958,545.74				57,381,677.65	-162,640.87		-24,726,000.00			1,227,451,582.52	25,000,000.00
	40,626,637.77				-330,324.99						40,296,312.78	
	5,951,517.36				38,593.80						5,990,111.16	
	1,784,643.92				207,275.69						1,991,919.61	
	17,242,516.20				-1,989,347.06						15,253,169.14	
		5,880,000.00			116,706.34						5,996,706.34	
				174,866,227.25							174,866,227.25	
	1,478,845,789.62	5,880,000.00		174,866,227.25	62,905,228.89	-162,640.87		-24,726,000.00			1,697,608,604.89	25,000,000.00

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1.	1,425,229,309.44	1,924,734,122.75	115,313,572.48	98,512,596.25	25,070,852.55	3,588,860,453.47
2.	136,887,509.02	514,132,057.17	9,581,051.91	9,277,926.32		669,878,544.42
1	30,109,500.17	17,761,474.55	4,134,898.07	6,987,938.67		58,993,811.46
2	106,778,008.85	496,370,582.62	5,446,153.84	2,289,987.65		610,884,732.96
3						
3.	23,026,166.57	103,858,417.42	3,390,396.67	2,749,349.59		133,024,330.25
1	23,026,166.57	66,857,195.93	2,990,413.77	1,324,184.07		94,197,960.34
2		37,001,221.49	399,982.90	1,425,165.52		38,826,369.91
4.	1,539,090,651.89	2,335,007,762.50	121,504,227.72	105,041,172.98	25,070,852.55	4,125,714,667.64
1.	249,415,492.26	584,988,190.19	49,929,445.00	44,523,980.09	2,104,618.97	930,961,726.51
2.	25,796,460.07	82,328,906.54	8,937,574.48	3,479,613.74	29,286.60	120,571,841.43
1	25,796,460.07	82,328,906.54	8,937,574.48	3,479,613.74	29,286.60	120,571,841.43
2						
3.	40,182.96	10,500,843.55	2,037,046.08	512,993.50		13,091,066.09
1	40,182.96	7,083,897.11	1,966,553.26	253,408.91		9,344,042.24
2		3,416,946.44	70,492.82	259,584.59		3,747,023.85
4.	275,171,769.37	656,816,253.18	56,829,973.40	47,490,600.33	2,133,905.57	1,038,442,501.85
1.		3,396,477.88	4,195,482.34	4,946,419.33		12,538,379.55
2.						
1						
3.		336,933.18				336,933.18
1		336,933.18				336,933.18
2						
4.		3,059,544.70	4,195,482.34	4,946,419.33		12,201,446.37
1.	1,263,918,882.52	1,675,131,964.62	60,478,771.98	52,604,153.32	22,936,946.98	3,075,070,719.42
2.	1,175,813,817.18	1,336,349,454.68	61,188,645.14	49,042,196.83	22,966,233.58	2,645,360,347.41

(2).

	231,440,633.15	84,362,580.21		147,078,052.94
	14,789,758.83	9,083,942.21		5,705,816.62

(3).

	156,708,417.88

	23,311,504.25

(4).

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	738,755,079.74	
	1,113,682.72	

	32,812,841.95	1,477,371.30		31,335,470.65
	91,829,920.50	11,256,213.20		80,573,707.30

15

(1).

	19,259,611.38		19,259,611.38	5,446,153.84		5,446,153.84
3.5	76,694,439.03		76,694,439.03	101,138,023.42		101,138,023.42
1	87,784,355.13		87,784,355.13	95,951,559.41		95,951,559.41
	66,861,881.66		66,861,881.66	285,707,717.37		285,707,717.37
1.2 /	318,453,682.65		318,453,682.65	247,242,094.04		247,242,094.04
5 /	141,888,840.21		141,888,840.21	221,646,311.35		221,646,311.35
	2,757,473.29		2,757,473.29	6,575,109.36		6,575,109.36
	669,118.78		669,118.78	2,557,312.48		2,557,312.48
PACK			0.00	6,183,228.00		6,183,228.00
LIC	4,618,669.08		4,618,669.08	5,718,069.28		5,718,069.28
			0.00	9,551,400.00		9,551,400.00
	10,643,631.28		10,643,631.28	11,068,915.43		11,068,915.43
10	23,984,441.47		23,984,441.47			
1	95,518,417.48		95,518,417.48			
	16,598,469.19		16,598,469.19	4,192,970.21		4,192,970.21

21, 038, 041. 99

259, 231, 145. 27

	1, 860, 087. 48	1, 864, 592. 51
	1, 860, 087. 48	1, 864, 592. 51

	1,698,274,707.00	1,581,962,353.00

24

(1).

	1,564,909,910.28	1,409,019,628.91
	1,564,909,910.28	1,409,019,628.91

5% 5%

25

(1).

	205,554,541.22	102,658,376.78
	205,554,541.22	102,658,376.78

5% 5%

26

(1).

	75,721,374.35	241,459,641.77	287,232,946.00	29,948,070.12
-	155,781.53	16,945,853.41	17,042,949.75	58,685.19
	3,277,485.80	1,529,119.57	1,556,275.91	3,250,329.46
	79,154,641.68	259,934,614.75	305,832,171.66	33,257,084.77

(2).

:

	71,619,027.29	214,322,549.67	260,737,848.00	25,203,728.96
	27,679.96	11,203,789.94	11,231,469.90	
	40,782.71	9,715,413.15	9,724,768.54	31,427.32
	33,200.77	8,449,137.45	8,461,396.33	20,941.89
	2,730.62	599,536.69	592,140.63	10,126.68
	4,851.32	666,739.01	671,231.58	358.75
	406,006.65	4,128,230.38	4,085,139.16	449,097.87
	3,627,877.74	2,089,658.63	1,453,720.40	4,263,815.97

	75,721,374.35	241,459,641.77	287,232,946.00	29,948,070.12

(3).

1	150,620.60	16,322,669.92	16,417,722.22	55,568.30
2	5,160.93	623,183.49	625,227.53	3,116.89
3				
	155,781.53	16,945,853.41	17,042,949.75	58,685.19

27

	12,227,227.79	27,230,889.13
	39,871,761.89	134,385,781.46
	2,087,317.83	3,197,338.56
	672,625.31	2,722,128.73
	3,497,385.18	3,407,329.61
	480,272.04	

33

	1,088,670.14	3,835,159.19
	1,088,670.14	3,835,159.19

34

(1).

	652,943,289.85	567,915,559.89
	354,000,000.00	96,000,000.00
	302,382,623.20	202,046,282.60
	1,309,325,913.05	865,961,842.49

35

(1).

2013		748,315,267.27
		748,315,267.27

(2).

								:	:
2013	100	2014/3/7	5	750,000,000.00	748,315,267.27	722,028.30	749,037,295.57	750,000,000.00	962,704.43
	/	/	/	750,000,000.00	748,315,267.27	722,028.30	749,037,295.57	750,000,000.00	962,704.43

2014 3 7 2013 1203 7.5

742,779,716.97 7.5%

5 3 2

36
(1).

	134, 800, 765. 36	3, 046, 000. 00	2, 885, 678. 69		134, 961, 086. 67	
	69, 524, 283. 90	11, 230, 140. 00	3, 231, 679. 27	440, 800. 00	77, 081, 944. 63	
	3, 180, 000. 00	5, 255, 000. 00	4, 007, 000. 02		4, 427, 999. 98	
	980, 000. 00	6, 911, 543. 73	6, 911, 543. 73		980, 000. 00	
		46, 388, 818. 20	46, 388, 818. 20			
		341, 443. 13	341, 443. 13			
	208, 485, 049. 26	73, 172, 945. 06	63, 766, 163. 04	440, 800. 00	217, 451, 031. 28	/

39

	900, 000, 001. 92	900, 000, 001. 92
	900, 000, 001. 92	900, 000, 001. 92

70

40

		+	

	3,256,208,979.56	-547,931,722.45	30,763,984.50	-142,738,116.90	-435,957,590.05		2,820,251,389.51
	-538,654.07	-162,640.87			-162,640.87		-701,294.94
	3,256,747,633.63	-547,769,081.58	30,763,984.50	-142,738,116.90	-435,794,949.18		2,820,952,684.45
	3,256,208,979.56	-547,931,722.45	30,763,984.50	-142,738,116.90	-435,957,590.05		2,820,251,389.51

43

	586,438.78	1,384,059.29	386,000.80	1,584,497.27
	586,438.78	1,384,059.29	386,000.80	1,584,497.27

44

	177,724,340.10			177,724,340.10
	177,724,340.10			177,724,340.10

45

	2,923,685,299.38	2,158,345,287.00
+		
	2,923,685,299.38	2,158,345,287.00
	465,609,403.84	339,049,455.12

	67, 365, 899. 16	89, 821, 198. 88
	3, 321, 928, 804. 06	2, 407, 573, 543. 24

2018 5 8 2017
1, 122, 764, 986 10 0. 60
67, 365, 899. 16

46

	4, 244, 570, 974. 43	3, 232, 434, 001. 00	3, 815, 607, 012. 68	2, 875, 495, 914. 92
	43, 319, 086. 03	7, 040, 460. 76	36, 753, 626. 82	6, 056, 231. 34
	4, 287, 890, 060. 46	3, 239, 474, 461. 76	3, 852, 360, 639. 50	2, 881, 552, 146. 26

47

	4, 949, 194. 05	6, 998, 049. 71
	3, 739, 247. 28	5, 438, 937. 37
	13, 978, 147. 99	13, 142, 027. 83
	22, 666, 589. 32	25, 579, 014. 91

48

	2, 453, 762. 94	2, 221, 083. 25
	55, 540, 115. 57	53, 581, 588. 14
	638, 025. 69	585, 878. 27
	14, 459, 706. 80	7, 939, 087. 06
	35, 961, 037. 42	34, 254, 879. 41
	4, 405, 240. 89	14, 603, 164. 18
	64, 949, 369. 01	58, 188, 398. 57
	14, 256, 923. 20	14, 847, 302. 44
	10, 399, 667. 61	13, 243, 624. 43
	1, 082, 091. 59	574, 927. 18
	204, 145, 940. 72	200, 039, 932. 93

	108, 381, 104. 69	102, 355, 490. 39
	161, 102, 387. 84	144, 550, 175. 79
	31, 995, 354. 67	31, 186, 288. 01
	12, 837, 591. 90	11, 481, 278. 90
	574, 134. 15	581, 705. 87
	4, 497, 474. 53	4, 309, 444. 56

	-292,200.20	19,004.70

53

	63,365,228.89	61,291,918.07
1	45,226,253.32	2,424,391.16
		894,737.53
2	114,268,521.28	54,417,470.43
3	37,309,925.66	2,629,741.95
	260,169,929.15	121,658,259.14

1

4,510.94

2 6,701.21 3,581.15

3

54

	2,885,678.69	419,649.41
	3,231,679.27	4,375,092.79
	4,007,000.02	2,563,754.00
	46,388,818.20	34,273,646.00
	6,911,543.73	2,430,441.77
	341,443.13	330,323.40
	63,766,163.04	44,392,907.37

55

	3,976.46		3,976.46
	5,000.00		5,000.00

	2,157,094.08	1,455,704.00	2,157,094.08
	2,168,371.32		2,168,371.32
	3,085,000.00		3,085,000.00
	751,060.16	1,157,112.32	751,060.16
	8,170,502.02	2,612,816.32	8,170,502.02

56

	333,843.05		333,843.05
	110,000.00		110,000.00
	7,810.00	234,040.13	7,810.00
	393,825.73	648,010.69	393,825.73
	80,548.36	108,777.92	80,548.36
	926,027.14	990,828.74	926,027.14

57

(1)

	85,960,052.53	83,090,781.13
	-1,534,262.30	-1,486,276.15
	84,425,790.23	81,604,504.98

(2)

: :

	620,528,345.31
	130,680,909.13
/	188,274,849.24
	-51,104,927.19
	-7,201,173.24
	-25,705,907.49
	-4,445,645.15
	3,378,719.21
	-18,770,125.15
	84,425,790.23

58

(1).

	43,736,639.13	48,649,322.50
&	18,257,150.73	17,086,331.97
	58,896,805.06	7,798,165.17
&	75,932,993.03	33,122,837.36
	196,823,587.95	106,656,657.00

(2).

	358,391,387.58	346,539,958.03
	49,195,397.95	56,818,549.66
	10,250,210.47	
	417,836,996.00	403,358,507.69

(3).

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		32,523,656.00

(6).

		179,238,134.35
	14,945,018.36	
	14,945,018.36	179,238,134.35

59

(1)

1			
	536,102,555.08	394	17
	17,941,914.78	32	52
	120,571,841.43	98	0
	6,076,889.99	6	
	7,711,113.98	7	
	-38,940,471.39	-60	
	-329,866.59		
	292,200.20		.70
	142,036,037.08	90	.46
	-260,169,929.15	-121	.14
	-1,485,168.57	-5	
	7673,892		
	-823,393		
	443,827,		

(2)

: :

	997,782.28
	997,782.28
	226,584.97
	226,584.97
	771,197.31

(3)

	206,756,325.09
	206,756,325.09
	-206,756,325.09

(4)

	1,686,442,759.08	1,091,949,802.27
	295,545.53	519,872.94
	1,685,859,366.82	1,091,297,070.76
	287,846.73	132,858.57
	1,686,442,759.08	1,091,949,802.27
	550,520,199.70	575,211,052.49

60

	550,520,199.70	
	163,500,178.74	
	264,693,047.51	
	78,457,308.29	

	280,269,187.26	
	401,335,147.31	
	1,738,775,068.81	/

61

(1).

			88,541,100.41
	12,759,916.69	6.6166	84,427,264.77
	106,903.50	7.6515	817,972.13
	3,408,149.18	0.8431	2,873,410.57
	6,678,744.00	0.0599	400,150.27
	989.65	4.8633	4,812.96
	9,700	0.1998	1,938.06
	2,273,360	0.0059	13,420.07
	246.28	8.6551	2,131.58
			190,887,809.92
	26,811,402.66	6.6166	177,400,326.84
	1,713,034.02	7.6515	13,107,279.80
	6,345,817.00	0.0599	380,203.28
			4,433,014.43
	450,232.18	6.6166	2,979,006.24
	52,566.18	7.6515	402,210.13
	17,555,130.00	0.0599	1,051,798.06
			3,675,072.79
	547,924.34	6.6166	3,625,396.19
	6,492.40	7.6515	49,676.60
			36,249,535.97
	5,478,574.49	6.6166	36,249,535.97
			310,080.86
	46,864.08	6.6166	310,080.86
			8,545,347.90
	1,291,501.36	6.6166	8,545,347.90

1

(1).

			%					
	2018/3/30	997,782.28	100%		2018/3/30		536,137.09	390,964.89

(2).

--	997,782.28
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	997,782.28
	997,782.28
/	

(3).

	9,726,831.88	9,726,831.88
	226,584.97	226,584.97
	10,000.00	10,000.00
	5,167,503.61	5,167,503.61
	437,031.14	437,031.14
	3,885,712.16	3,885,712.16
	8,729,049.60	8,729,049.60
	326,519.60	326,519.60
	2,000.00	2,000.00
	8,400,530.00	8,400,530.00
	997,782.28	997,782.28
	997,782.28	997,782.28

2

: :

			%					%					
	2018/6/30	51,000,000.00	51		9,816,649.39	2018/6/30		-					
	2018/6/30	200,000,000.00	58.75		45,109,437.47	2018/6/30		41.25	174,866,227.25	174,866,227.25			

2018 4

51% 49%

100%

2018 6

2 100% 41.25%

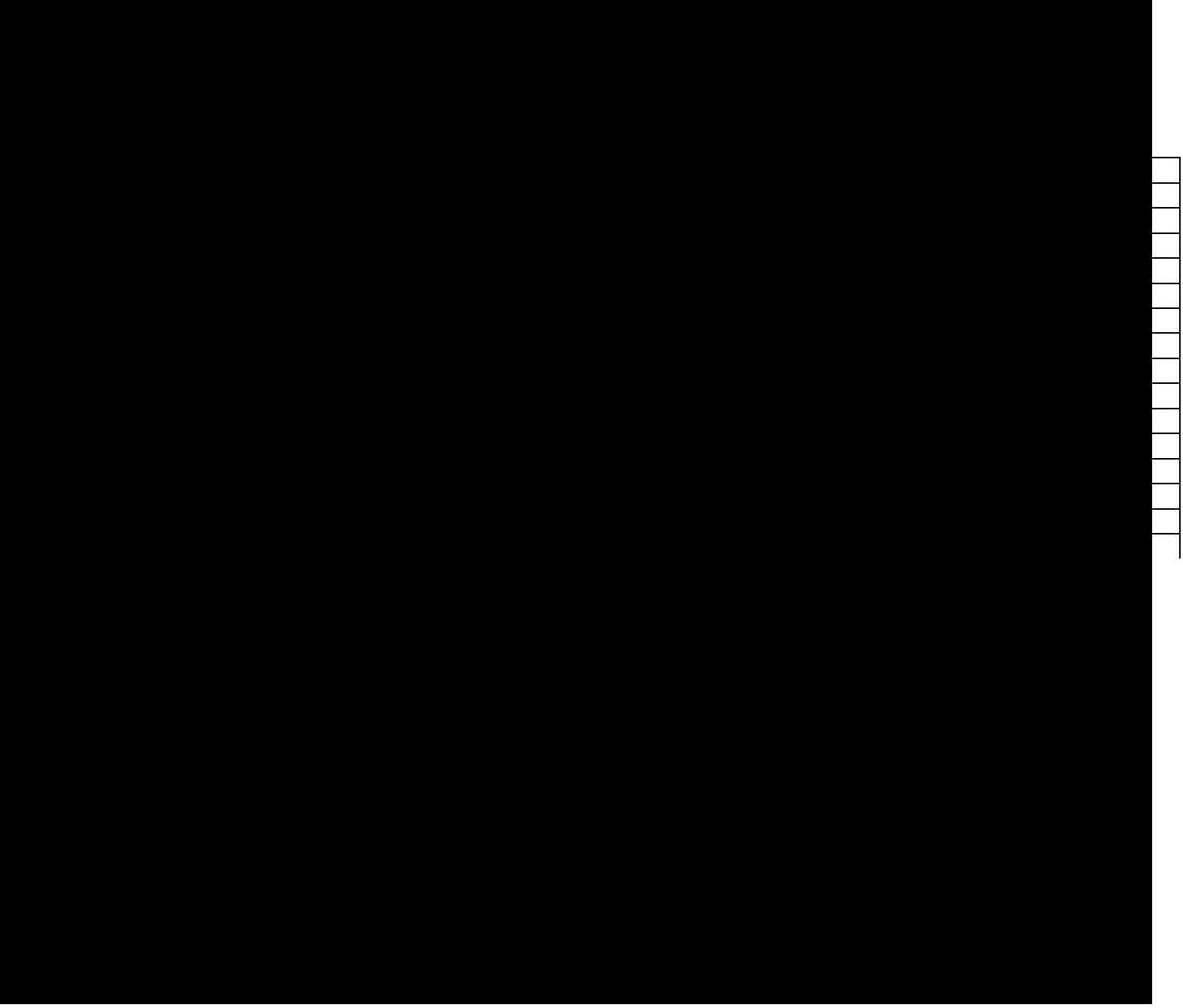
3

1

1

(1).

				(%)		
				67.47		
					100	
					60	
				98	2	
				100		
					82.5	
					100	
					100	
					100	



					100	
					100	
					51	
					51	
					51	
					70	
					100	
					100	
					100	
					100	
					100	
					100	
				100		
					100	
					61.1	
					100	

1	17.50	60,577,218.96			216,009,236.41

1

		(%)			(%)
	–	100.00			82.50
					17.50
	–	89.12	3		100.00
		6.56			
		4.32			

2 2018 6 27 9,000
67.47% 10% 32.53%

3

2018 6
100%

(3).

: :

	1, 758, 205, 750. 40	859, 133, 573. 35	2, 617, 339, 323. 75	2, 068, 401, 567. 45	34, 537, 291. 91	2, 102, 938, 859. 36	1, 403, 842, 253. 85	703, 397, 761. 46	2, 107, 240, 015. 31	1, 615, 871, 487. 18	27, 915, 513. 68	1, 643, 787, 000. 86
	4, 307, 974, 366. 72	1, 359, 198, 365. 10	5, 667, 172, 731. 82	3, 750, 864, 820. 72	552, 632, 283. 11	4, 303, 497, 103. 83	3, 134, 277, 574. 07	1, 194, 845, 251. 04	4, 329, 122, 825. 11	3, 028, 125, 230. 03	241, 485, 480. 77	3, 269, 610, 710. 80

2

(1).

	22.53%
	32,221,563.64

90%

	24,726,000.00	24,726,000.00

(3).

	/	/
	36,113,087.03	33,361,387.59
	32,701,643.64	32,542,885.09
	147,284,539.82	143,227,608.53
	40,296,312.78	40,626,637.77
	5,990,111.16	5,951,517.36
	8,747,517.78	8,183,588.73
	915,787.82	966,458.69
	1,991,919.61	1,784,643.92
	15,253,169.14	17,242,516.20
	5,996,706.34	
	174,866,227.25	
	470,157,022.37	283,887,243.88
--	5,523,551.24	4,822,448.08
--		
--	5,523,551.24	4,822,448.08

4

2017 , 9 - 70 70
70 9 18
3.82 / A
471,204,189

2018 6 30 , 6.29 /

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( )

	2,030.00	30,000.00

	9.55	7,700.00
	800.00	9,500.00
（ ）	2,900.00	45,010.00

( )

1

2018 6 30

55.45

2014 3 7 7.5 7.5%

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3

	310,080.86	602,281.06
	5,701,487,941.64	6,281,471,612.71

2018 6 30

10% 4.09%

( )

12

1.22:1 0.70:1

2018 6 30 103.44

38.22

1

: :

	310,080.86			310,080.86
1.	310,080.86			310,080.86
1				
2	310,080.86			310,080.86
3				
2.				
1				
2				
	2,737,613,592.83	2,963,874,348.81		5,701,487,941.64
1				
2	2,737,613,592.83	2,963,874,348.81		5,701,487,941.64
3				
1.				
2.				

3.

2

3

	2,963,874,348.81	

1

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				(%)	(%)
	777 26		23,452.77	23.79	23.79

180,629,096 16.09%

2

3

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4

		86.93	360.22
			3.61
		15.57	
		5.01	
		8.10	
		3.30	
		5.12	
		4.05	

/

( )		473.73	121.06
			0.23
		39.73	54.21
		0.06	0.05
		98.40	79.94
		41.99	
		137.28	
		55.60	
		1.13	
		0.08	
		57.74	57.60
		5.85	2.83
		46.11	43.85
( )			0.99
		21.59	20.53
		8.16	
		0.30	

(2).

		39.06	39.06
		5.75	3.23
		24.17	12.30
		151.21	75.61
		62.27	37.85
		8.86	

		61.05	58.94

(3).

5,000.00 2017-06-08 2018-11-21

		10,628.72	44.55	10,885.77	44.55
		0.06	0.003		
		21.79	1.09	46.11	2.31
				21.59	1.08
		79.39	3.97		
		6.18	0.31		
		0.09	0.0045		
		0.16	0.01		
		52.41	2.62		
		15.96	0.80		

		14.42	
		0.05	0.37

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2016

2017 2018 2019

5500 7500 8000

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-	30,437,543.60			300,000,000.00	150,000,000.00			146,728,297.40	296,728,297.40	1 2015 118		
-	28,712,141.38			120,000,000.00		12,000,000.00	96,000,000.00		108,000,000.00	2016 D01D71	1	
-	31,335,470.65										1	
-	80,573,707.30										1	
-	19,307,623.31			300,000,000.00			258,000,000.00		258,000,000.00		1	
-	259,231,145.27										1	

	534, 224, 812. 93	
	5, 868, 060. 79	
	9, 171, 924. 49	
	200, 000. 00	
	1, 055, 401. 49	
	116, 530, 991. 01	
	46, 969, 187. 73	
	401, 335, 147. 31	
	1, 115, 355, 525. 75	

				1	
		755, 205, 568. 20	367, 858, 662. 38	41, 917, 402. 48	293, 749, 330. 50
		42, 880, 500. 00	33, 476, 484. 93		30, 054, 300. 00

				1	
		1	9. 1698	4, 255, 000. 00	38, 295, 000. 00
		3	10. 46628	4, 579, 487. 18	41, 215, 384. 63
		5	22. 56236	10, 250, 871. 80	92, 257, 846. 16
		1	3. 6	1, 928, 571. 43	12, 150, 000. 00
		1	4. 1202	1, 700, 000. 00	15, 300, 000. 00
		2	18. 559455	8, 500, 000. 00	76, 500, 000. 00
		2	5. 15538	2, 200, 000. 00	19, 800, 000. 00
		1	8	3, 800, 000. 00	34, 200, 000. 00
				37, 213, 930. 41	329, 718, 230. 78

	1, 279, 800. 00
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	24, 562, 125. 38

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	I	2016 6	7,475,888.00	6,205,021.02	6,205,021.02	
	J	2015 11	6,564,600.00	3,521,320.59	3,521,320.59	
	K	2015 12	6,924,516.65	4,063,131.15	4,063,131.15	
	L	2015 11	5,484,000.00	3,765,479.57	3,765,479.57	
	M	2016 4	4,322,409.00	2,615,653.55	2,615,653.55	
	N	2017 1	5,000,000.00	2,875,656.65	2,875,656.65	

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	3,358,846,749.24	2,919,299,422.59	43,668,293.77	68,497,344.78	430,508,615.11	501,721,206.38	380,733,949.85	306,608,744.75
	2,615,843,312.86	2,203,655,638.85	47,052,450.82	73,188,102.09	351,755,900.94	432,064,620.27	205,437,384.22	160,278,843.11
			-1,989,347.06		207,275.69		3,370,457.99	3,643,692.52
	12,601,509.11	36,236,821.60	-52,977.85	-273,661.10			5,776,512.86	-3,503 343.63

	61,997,544.96	47,860,878.46	26,887,265.25	17,692,853.44			4,302,642,418.18	3,861,680,450.40
					14,752,357.72	9,319,810.90	-14,752,357.72	-9,319,810.90
	16,275,829.29	12,364,941.94	3,141,050.43				3,239,505,928.56	2,881,552,146.26
					31,466.80		-31,466.80	
	4,570,189.47	1,460,744.68	57,206,652.80	56,187,480.87			63,365,228.89	61,291,918.07
	-383,129.34	367,096.12					17,941,914.78	32,830,256.62
	165,544.25	155,784.01	15,747,054.37	14,649,526.56			134,359,845.40	112,790,878.17
	36,025,388.96	17,661,486.50	306,515,310.06	307,353,171.28	153,536,571.49	190,527,241.51	620,528,345.31	475,843,062.15
	8,690,989.36	4,198,033.66	4,092,616.66	7,769,147.04			84,425,790.23	81,604,504.98
	27,334,399.60	13,463,452.84	302,422,693.40	299,584,024.24	153,536,571.49	190,527,241.51	536,102,555.08	394,238,557.17
	1,801,750,696.93	1,502,176,985.62	14,924,111,182.40	13,715,746,335.31	6,676,996,821.64	9,612,564,480.10	23,899,911,340.93	17,717,290,862.95
	952,074,085.86	691,890,830.13	5,076,288,885.34	4,489,180,453.68	3,580,809,097.83	6,213,853,210.54	12,617,079,543.63	8,414,509,277.34
	156,947,845.42	117,108,772.80	1,254,734,712.80	1,198,533,544.24			1,672,608,604.89	1,378,683,222.45
	-46,795,140.10	58,072,853.12	-168,922,290.94	688,713,389.25	483,132,125.60	65,155,213.23	-156,912,566.64	1,027,884,201.93

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		(%)		(%)			(%)		(%)	
	19,824,295.76	100.00	2,064,098.21	10.41	17,760,197.55	20,749,051.21	100.00	2,110,335.98	10.17	18,638,715.23
	19,824,295.76	/	2,064,098.21	/	17,760,197.55	20,749,051.21	/	2,110,335.98	/	18,638,715.23

1	16,989,218.95	849,460.94	5.00%
1	16,989,218.95	849,460.94	5.00%
1 2	913,086.06	91,308.61	10.00%
2 3	73,700.95	22,110.29	30.00%
3 4	1,196,184.87	598,092.44	50.00%
4 5	297,958.00	148,979.00	50.00%
5	354,146.93	354,146.93	100.00%
	19,824,295.76	2,064,098.21	/

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46,237.77

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		%	
	8,815,660.67	44.47	440,783.03
	4,830,362.78	24.37	241,518.14

	793,875.00	4.00	39,693.75
	639,400.00	3.23	191,820.00
	486,264.93	2.45	24,313.25
	15,565,563.38	78.52	938,128.17

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5	644,639.47	644,639.47	100.00%
	3,727,027,644.07	187,128,839.22	/

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30,250,710.63

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	3,687,679,119.03	3,111,353,832.06
	51,608,517.55	27,597,463.00
	25,784,593.09	25,328,916.00
/	2,211,372.18	267,368.08
	194,960.00	267,680.00
	5,183,498.84	2,832,589.28
	3,772,662,060.69	3,167,647,848.42

	1,279,734,712.80	25,000,000.00	1,254,734,712.80	1,241,536,700.87	25,000,000.00	1,216,536,700.87
	4,694,706,192.64	25,000,000.00	4,669,706,192.64	4,826,492,968.10	25,000,000.00	4,801,492,968.10

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	2,000,000.00			2,000,000.00		
	450,000,000.00	36,918,700.00		486,918,700.00		
	237,500,000.00			237,500,000.00		
	72,000,000.00			72,000,000.00		
	490,000,000.00			490,000,000.00		
	45,000,000.00			45,000,000.00		
	500,000,000.00			500,000,000.00		
	314,542,830.00			314,542,830.00		
	198,440,453.92			198,440,453.92		
	160,470,000.00		160,470,000.00			
	5,000,000.00			5,000,000.00		
	1,000,000.00			1,000,000.00		
	59,941,524.23			59,941,524.23		
	48,000,000.00		48,000,000.00			
	90,000,000.00		90,000,000.00			
	11,061,457.10		11,061,457.10			
- 70	900,000,001.98			900,000,001.98		
		102,627,969.71		102,627,969.71		
	3,584,956,267.23	139,546,669.71	309,531,457.10	3,414,971,479.84		

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	40,626,637.77			-330,324.99						40,296,312.78	
	1,194,958,545.74			57,381,677.65	-162,640.87		24,726,000.00			1,227,451,582.52	25,000,000.00
	5,951,517.36			38,593.80						5,990,111.16	
		5,880,000.00		116,706.34						5,996,706.34	

	162,876,124.88	

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	%		
	4.454	0.415	0.415
	2.896	0.270	0.270

2018-8-22